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Costs Involved Why Not to Use an
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CFP - Estate Planning Course - Part 4
of 13 Homestead Exemption
(Explained)

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Texas Estate Planning Laws. Since we
can't take our belongings, real estate
holdings, or other worldly interests with

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When we die, estate planning is an essential way to ensure that everything is divided and dispersed according to your wishes. In Texas, as in other states, one's estate is inherited by friends, relatives, or other beneficiaries according to the details in the written will.

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Attorney Sandy Ard, of the Ard Law
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Planning, Medicaid Planning, Veterans
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Trusts, Pet Trusts, Special Needs Planning, Asset Protection, Elder Law, Farm Trusts and Non-citizen Spouse Estate Planning, Probate & Estate Administration, Business Succession, and Family Business Planning in Houston, Texas, and the surrounding

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Under Texas law, an executor has the responsibility to manage and care for the estate property as a prudent person would care for his own property. Unlike most other states, Texas allows you to designate your executor to serve as an "independent executor," meaning with minimal court

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Frequently asked questions about
Texas ... - Estate Planning
Estates with no will or a will that has
not been probated by the Texas courts
within four years of the deceased's

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death can be inherited via the use of an affidavit of heirship. Someone with knowledge of the decedent and his or her family, as well as a public notary, must sign the document to transfer the estate to the decedent's heirs at law.

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Texas Inheritance Laws | What You Should Know - SmartAsset

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Signing Requirements (Sec. 251.051.

WRITTEN, SIGNED, AND

ATTESTED) □ A Will must be signed by the Testator and two (2) witnesses of at least fourteen (14) years of age.

Living Trust (Revocable) □ A

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Revocable Living Trust is also an estate planning device; however, it differs in certain key aspects from a Will.

Free Texas Estate Planning Checklist
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The statutes available on this website are current through the 86th Legislature, 2019. The Texas Constitution is current through the amendments approved by voters in November 2019. In 2018 the section headings to the constitution, which are not officially part of the text of the

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constitution, were revised to reflect amendments and to modernize the language.

Texas Constitution and Statutes -
Home

From writing a simple will to preparing

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With a complicated trust document, Texas Estate Planning clarifies statutes and outlines court opinions in an easy-to-understand, quick-to-reference manner. Texas Estate Planning includes comprehensive coverage of wills, trusts and durable powers of attorney. It guides you through the

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basics of selecting the appropriate estate planning device and tax considerations, and provides detailed information such as requirements for a valid will and organization of ...

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Texas Estate Planning (James

Publishing) This e-book is aimed at attorneys, but could easily be useful to a layperson interested in creating their own will. Chapter 10 covers wills generally, including basic requirements, revocations, executions,

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common provisions, and bequests to
minors.

Texas State Law Library
Use of Electronic Signatures on
Certain Estate Planning Documents
While the Texas Uniform Electronic

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Transactions Act [2] allows for the electronic execution of documents relating to a transaction through the use of electronic signatures, this Act specifically does not apply to a law governing the creation and execution of wills, codicils, or testamentary trusts.

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Estate Planning in Texas During these
Uncertain Times

The Texas legislature has developed a
plan under the statutes of intestate
succession. That's where a person
dies without a Will and without any

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With provision for the continued ownership and maintenance and management of property after the death.

Texas Estate Planning Law: The Basics

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Call us today at (972) 712-1515 to schedule your initial consultation.

Estate Planning documents regularly prepared by PLG include: Last Wills, Revocable and Irrevocable Trusts, Powers of Attorney, HIPAA Release, Living Wills, Declarations of Guardians, Family Limited

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Partnerships, Charitable Remainder
Trusts, Special Needs Trusts,
Supplemental Needs Trusts, Veterans
Administration Trusts, Pet Trusts, Gun
Trusts.

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This article will focus on the laws and process of drafting a will document in Texas. Texas Independent Executor. In Texas estate planning there are a few legal considerations unique to the state. First, Texas allows people to designate an independent executor in

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their wills. In general, an executor is the person responsible for administering the decedent's estate in accordance with the defined wishes in the will document.

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Estate planning encompasses many different things. Typically it means drafting a Last Will & Testament, sometimes one for each spouse. It can also mean developing a series of Trusts to protect various assets in the event of death. Estate Planning may

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also include Powers of Attorney and Guardianship issues.

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20172019 Edition By Richard Scarry -
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by the 2021 Texas Legislature are printed in red-lined format to make the revisions easy for the reader to locate. Many sections include carefully written commentary entitled Statutes in Context. These annotations provide background information, explanations, examples, and citations to key cases

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which will assist the reader in
identifying the significance of the
statutes and how they operate.

Designed for law school curriculum,
edited by law school faculty The
Aspen Code Book, edited by faculty
familiar with student needs and course

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requirements, is an economical and efficient solution to a student's statutory needs. The code book organizes in one place all of the state and federal statutes which a law student taking a specific course would like to have readily available for consultation. Key Features of Texas

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Estate Planning Statutes, 2009-2010:
Contains full text of the newly enacted Estates Code to prepare students for the transition which takes place on January 1, 2014 Suitable for use in Wills, Trusts, Estate Planning, Estate Administration, Guardianship, and Elder Law courses Amendments made

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by the 2009 Texas Legislature are presented in red-lined format so that changes to the law are easy to locate. The Statutes in Context commentary included before key provisions provides background information, explanations, and citations to landmark cases to assist the student in

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identifying the significance of the statutes and how they operate

Attractive, easy-to-read design Brief author commentary creates context for the statutory provisions in simplified terms and will guide students through the more ambiguous and confusing statutes

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TEXAS ESTATE PLANNING
STATUTES, by Gerry W. Beyer,
organizes in one volume all of the
Texas statutes needed by students
taking courses in wills, estates, trusts,
and estate planning. The volume
contains the entire Probate Code and

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Trust Code along with relevant provisions from many other codes such as the Family Code, the Health & Safety Code, and the Government Code as well as the Texas Constitution. Providing all of the current relevant statutes and codes in a single volume, this book contains

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Context. These annotations provide background information, explanations, examples, and citations to key cases, which will assist the reader in identifying the significance of the statutes and how they operate.

Will and trust forms annotated with

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alternate clauses, pitfalls to avoid, practice tips, recent cases, and tax considerations, and includes questionnaires, explanatory cover letters, asset flow charts, and case-based examples.

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What happens to your estate after you are gone is very much within your control. Estate planning is not only for the wealthy; it is for everyone. It is simply the process of deciding where your assets are to be distributed after your death. For those people who wish

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to preserve their assets for designated purposes – such as family or special charities – it becomes necessary to make special advance preparations. To ensure your assets are protected and final wishes are carried out, there are some common actions that should be taken now. Proper estate planning

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allows you to plan for yourself and your loved ones without giving up control of your affairs. Your estate plan should also allow for the possibility of your own disability. It should detail what you own and whom you want to leave it to at a time of your choosing and the way you want. Your estate

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plan should include fully disclosed, controlled costs for you and your loved ones. The last thing you want to worry about is having your estate drained of value through taxes and legal costs. The right plan can protect the value of your estate and spare your loved ones unnecessary hassles and legal

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conflicts. The Complete Guide to Planning Your Estate in Texas will help you glide through this complicated process. This new book has been adapted to offer Texas residents state-specific advice for estate planning. Author Linda C. Ashar, Attorney at Law, has crafted an

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estate planning primer, allowing Texas residents to become more informed and more involved during the process. Many books on estate planning indicate you do not need the services of an attorney, but this book highly recommends using an attorney versed in this area: You should not go through

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the process alone. This book is intended explain the complicated issues, terminology, and planning strategies of estate planning so when you do meet with a qualified attorney, you will be well prepared. You will understand the legal terms and be ready to discuss issues and strategies

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with familiarity, saving you time and legal fees and ensuring peace of mind.

Texas -specific information is offered throughout this book, including:

Texas's probate code; Texas rules, regulations, and laws specific to estate planning; elements of a valid Texas will; planning your living will in Texas;

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explanations of Texas laws regarding durable health care power of attorneys, do not resuscitate (DNR) orders, and directives to withhold CPR. The book's easy-to-understand context clarifies this complicated and sensitive subject and gives readers the power to take control of their future.

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This book also offers an overview of abatement rules, settlement costs, guardianship and minor children, executors and trustees, life insurance, potential long-term care needs, marital deductions, types of trusts, gift splitting, survivorship deeds, 529 plans, reducing or eliminating estate

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taxes, avoiding tax on life insurance, using insurance to pay estate taxes, gift tax issues, generation skipping transfer tax, and tax-deferred accounts. Estate planning should be a positive experience. It involves reviewing your situation and planning for your future. Although few people

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want to think about the possibility of disability or disease, advance planning is also a way to show your love and to reduce potential distress later. Other books offer a non-state-specific overview of estate planning, causing many readers to be misinformed about rules and regulations particular to their

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state; but, this new book provides information Texas residents need to know. Do not get outdated or wrong information that does not pertain to you specifically. Use this new book to craft an estate plan that is not only legally sound but also fully carries out your last wishes and protects your

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This book is designed for law school courses covering trusts. The cases, problems, and questions are drawn extensively from Texas materials and attempt to provide the student with a comprehensive understanding of how

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trust creation, administration, and enforcement are handled in Texas. Resulting trusts, constructive trusts, and trust accounts are also discussed.

Texas Wills, Trusts, and Estates is designed for law school courses covering intestate succession, wills,

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trusts, estate administration, and the fundamentals of estate planning. The cases, problems, and questions are drawn extensively from Texas materials and attempt to provide the student with a comprehensive understanding of how property transmission at death and via inter

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